



ANIPLA - Associação Nacional da Indústria
para a Protecção das Plantas

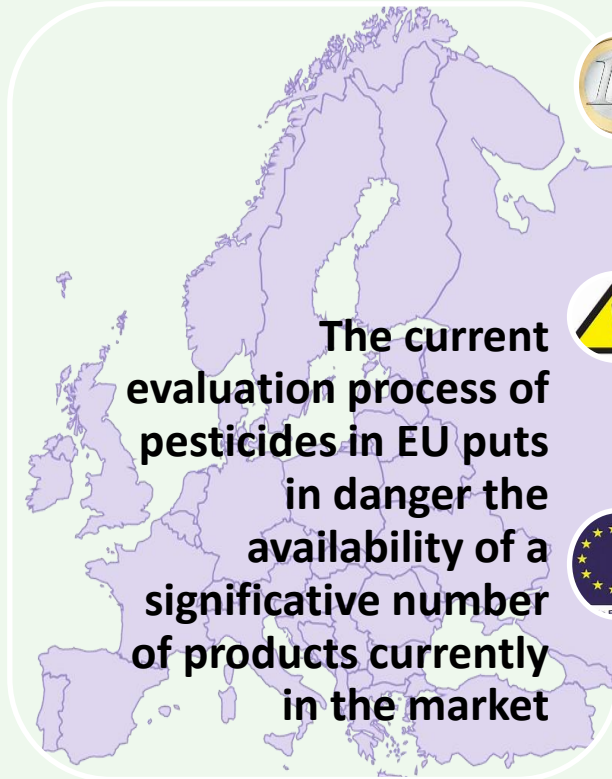
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Economic impact assessment

caused by the withdraw of active ingredients as a result of the
UE Reg. 1107/2009 implementation, on key value chains of
the Portuguese farming pattern



Objectives of this study



Assess the economic impact of this treat

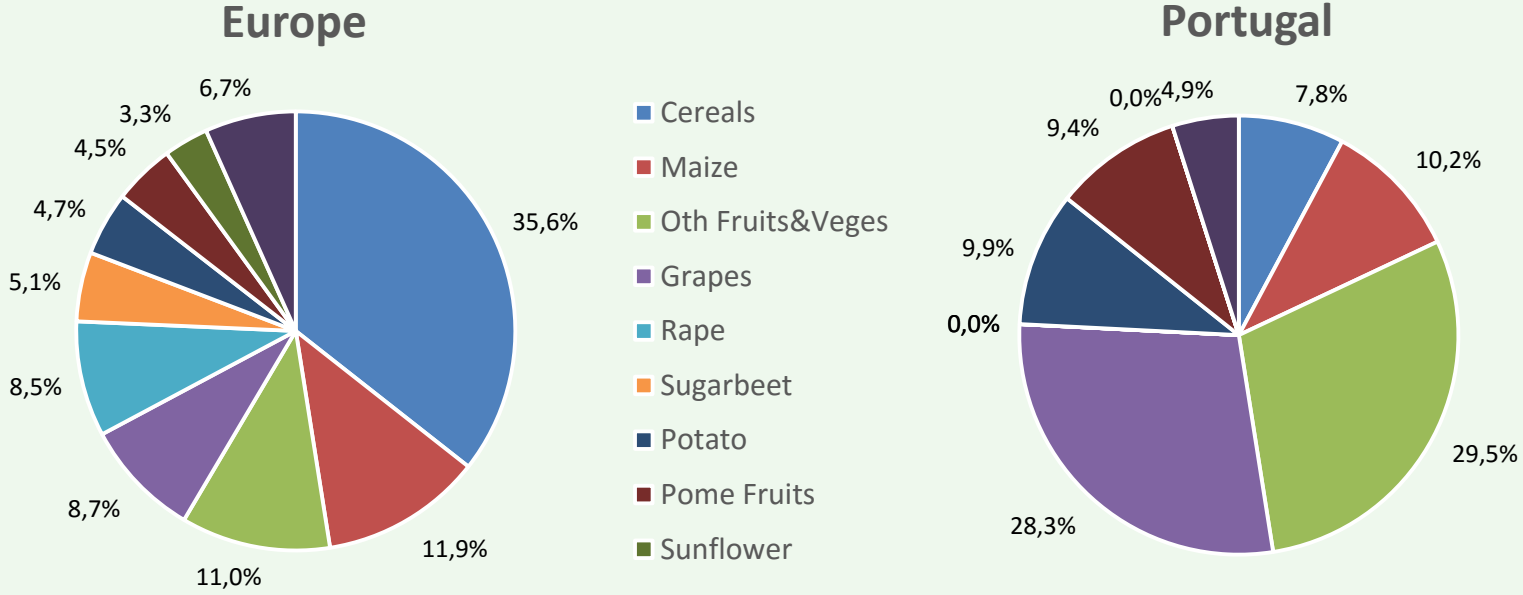


Call the attention and get involvement of “stakeholders”



Lobby decision makers

CP Market: Portugal vs EU

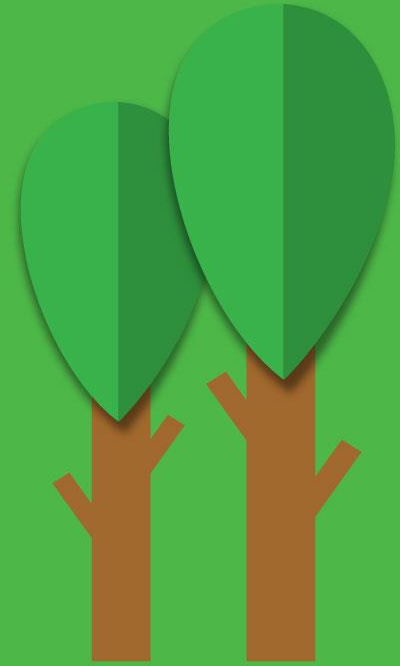


In such registration environment to a country like Portugal is even more difficult to justify the companies investment to develop and register new CP solutions in key crops to the country



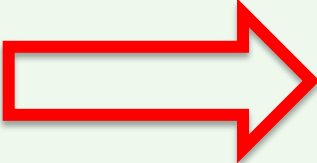
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Methodology



Measure de loss

MORE PROBLEMS



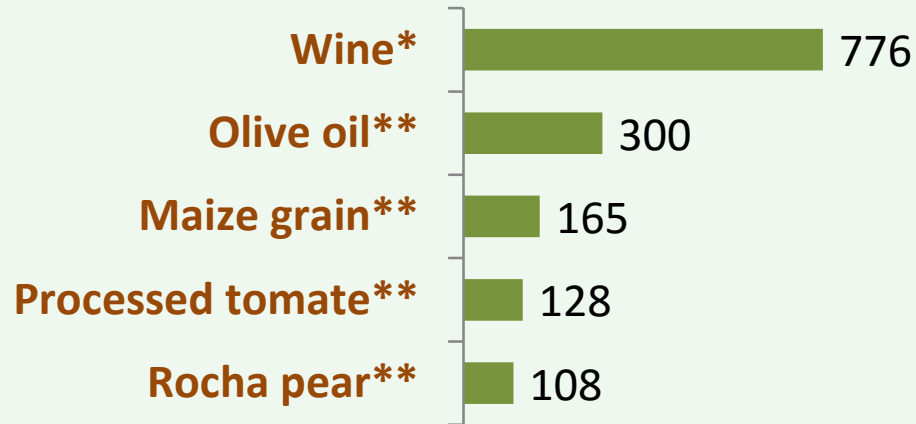
LESS PRODUCTION



The process



Gross income at farmer level 2015 (M€)



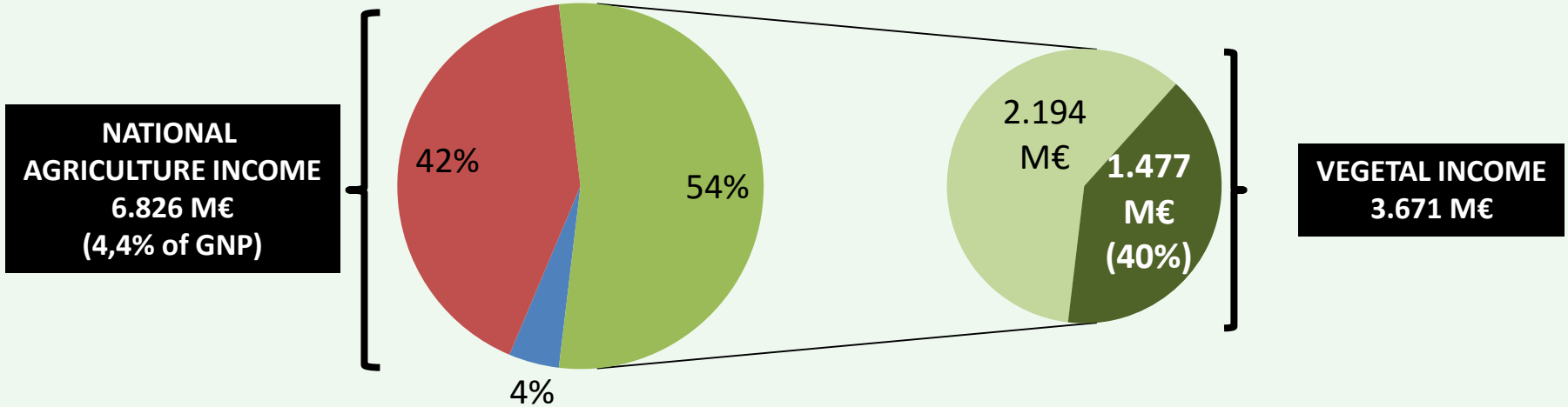
* Source: INE. Net prices. Latest estimate

** Source: Participants. Net prices to farmer

How important are them

Gross income at farmer level - 2015*

■ Other ■ Animal ■ Vegetal ■ Assessed crops

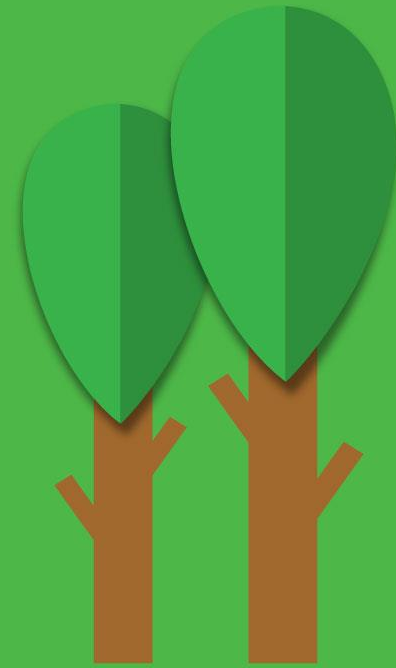


* Source: INE. Net prices



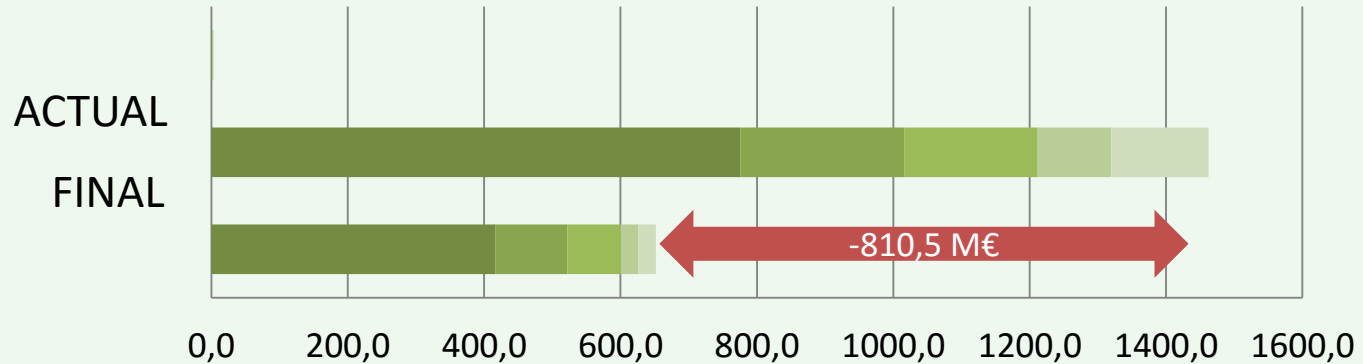
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Results





Consolidated results

CUMULATIVE ECONOMIC IMPACT ON THE CROPS / VALUE CHAINS UNDER ANALISYS



	Final income	Current income	Loss (%)
■ Grapes / Wine	416,9	776,0	46%
■ Olives / Oil	105,2	240,0	56%
■ Maize / Grain	78,4	196,0	60%
■ Pear / Rocha	25,4	108,0	76%
■ Processed tomato	26,1	142,5	82%

Import / Export

	EXPORT 1.511 M EURO	COMERCIAL BALANCE +1.051 M EURO
	725 M€	+600 M€
	440 M€	+125 M€
	86 M€	+76 M€
	260 M€	+250 M€

Conclusions / Recommendations

- The results show a very serious situation;
- All stakeholders have to develop and implement an action plan to defend the sector;
- Innovation and technology must not be barriers but competitiveness accelerators;
- All evaluation and decision making processes must stand in a clear and predictable regulation, science based and NOT based on politics and public opinion makers;
- A balance between risk and benefit must be part of the evaluation process. NOT hazard oriented, but risk oriented, developing risk mitigation measures where needed;
- An active communication with political power is needed, involving decision makers on the correct decisions to defend a sustainable agricultural production from EU citizens to EU and World consumers.



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